The 2025 direct booking playbook: Winning at digital marketing & metasearch



Charlie Osmond Co-founder

TRIPTEASE



Pedro Calvo Roldán Marketing Director



Your bespoke hotel management software partner







Today's agenda

2025 hotel marketing trends

2

Winning at metasearch in 2025

3 Marketing action plan

4 Q&A



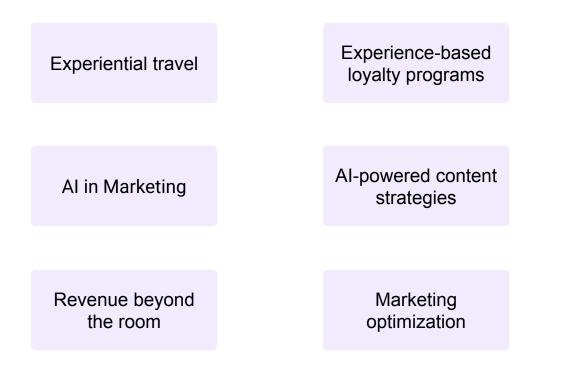
2025 hotel marketing trends

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2025 Hotel marketing trends



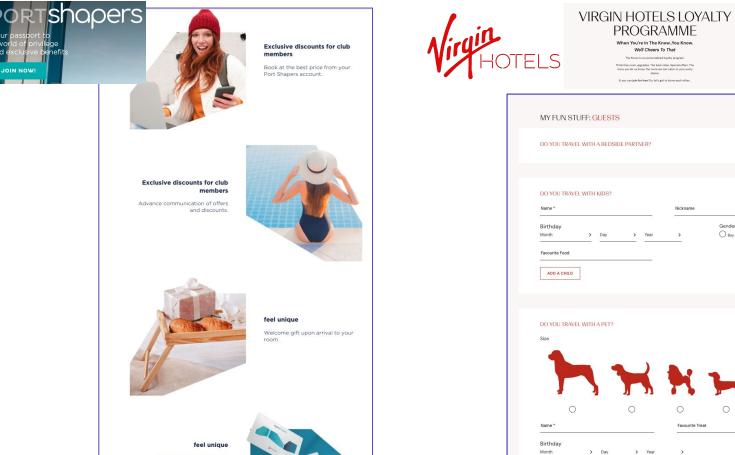


Experience-based loyalty programs

- From member rates & points, to instant rewards
- Focus on experiences or local partnerships
- Create a unique, memorable experience for guests



of consumers expect personalized interactions from companies - McKinsey



Extra gift for your birthday.

Your

a wo

and

2/4YES YES NO Gender O Boy O Girl YES NO ADD A PET

Revenue – beyond the room

- Hotels aren't just a place to sleep
- Increasing profit through upsells
- Ancillaries and amenities for non-guests
- Seamless add-ons via check-in experiences





Grand Oasis Cancun 🗡

Select Hotel

S OASIS O Best rate guaranteed

Check-In

Room Choice

Do you want to improve your reservation?

ADDITIONAL SERVICES

04/02/2025

Do you want to improve your reservation?

and save 50%

More information

4.63 EUR

"Grand Sunset View"

to "Grand Ocean View"

Check-Out

05/02/2025

2

20-minute relaxing massage

circulation and relaxing muscles.

Hydrotherapy circuit

Eliminates toxins from the body by activating blood

Description: Helps relax muscles by stimulating the

elimination of toxins and fluids in the body through temperature changes from hot to cold, activating the body's

2 Adults + 0

Children

Additional Services

ADDITIONAL SERVICES

Repeat Search

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Personal details

PRICE/PAX FROM

PRICE/PAX FROM

48.55 EUR

48.55 EUR

EUR0.00

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Overview	Products	Reviews

Rosewood Miramar Beach

***** 47 4.7 | 314 Reviews Y H A L A U A Y

your day is sure to be extraordinary.

O Save

Experience luxury beyond your expectations at Rosewood Miramar Beach, an idyllic beachfront estate in Montecito, California. Between the expansive grounds and unparalleled views of the Pacific Ocean, you'll have more than enough to marvel at during your day at this stunning resort. Take a dip in The Cabana Pool while you indulge in poolside food and drink service. Try your hand at bocce ball. No matter what you do,

Select a date E Feb 4, 2025

Hot tub

5 star property

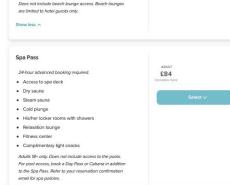
Select a product CHILD INFANT ADULT Day Pass £84 £40 FREE 24-hour advanced booking required. Family-friendly Manor Pool Adults-only Cabana Pool Bocce Ball (subject to availability)



Complimentary Wi-Fi

Does not include access to the spa. For spa access, book a Spa Pass.

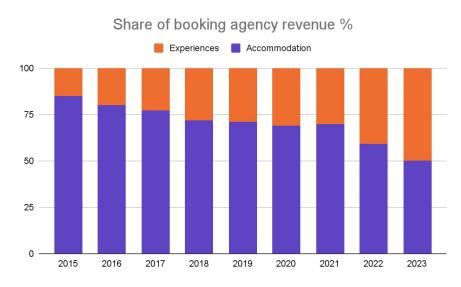
Does not include beach lounge access. Beach lounges



Show less

Experiential travel

- Growth in experience-led travel
- Guests are often working backwards from the experience.



McKinsey & Company 2024

Using AI in marketing

- Data Collection: Al gathers data from various sources
- Audience Segmentation: Al groups potential guests based on patterns
- Offer Personalization: Al uses insights to tailor offer
- Automated Engagement: AI can trigger automated actions based on customer behavior





- Inhouse AI tool
- Analyzed data from mystery shoppers, online reviews, social media, blogs, and ratings agencies
- Key findings:
 - Need for flexibility in breakfast not experimentation
 - Guests loved outdoor spaces but no images on hotel websites



AI-powered content strategies

- Use **keyword research** and **generative Al tools** to create content
- Authority on blog leads to authority on website
- Reduce workload, increase local expertise

Gumloop



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Westgate Resorts Travel Blog



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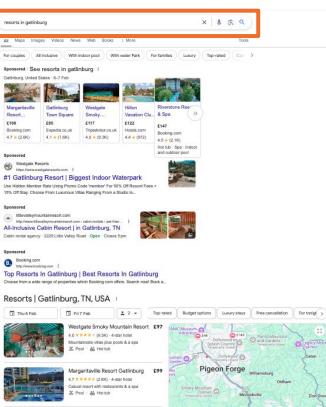




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Nestled in the heart of the Great Smoky Mountains, Gatlinburg, Tennessee, is the ultimate destination for couples seeking ...







Westgate Resorts
https://www.westgateresorts.com//____Cadinburg Hotels [

Google

Dollywood's DreamMore Resort & £149 4.7 ***** (4.7K) - 4-star hotel Casual property with dining & a spa 💥 Pool · 👬 Hottub

See more →

Westgate Smoky Mountain Resort & Water Park Award Winning Accommodations & Spa + Gatlinburg's #1 Indeor Water Park. Discover a Gatlinburg resort that goes beyond sunset views and hues. Endless Fun at Wild Bear Falls ... · Overview · Gatinburg Resorts · Accommodations

Wid Bear Fail untain Coss C E9 . O IN STOURG Ober Mountain 🔘 🔹





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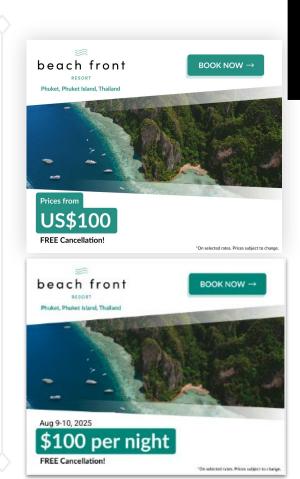
Baskins Creek Falls

Man data COTOS Good

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Marketing optimization

- Applying new technologies and booking trends to tried-and-tested channels
- **Display retargeting:** Personalized ads
- Paid search: Need date targeting
- Metasearch: Live Price Matching





Key 2025 trends in hotel marketing

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What's happening in Meta?

Decreased January search volumes

Google tests

Achieving parity through automation

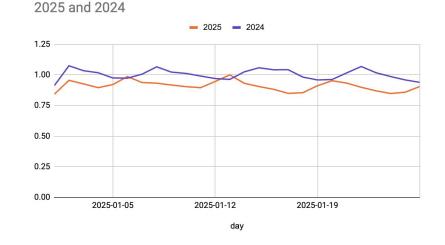
Intelligent bidding

The end of Google commission bidding

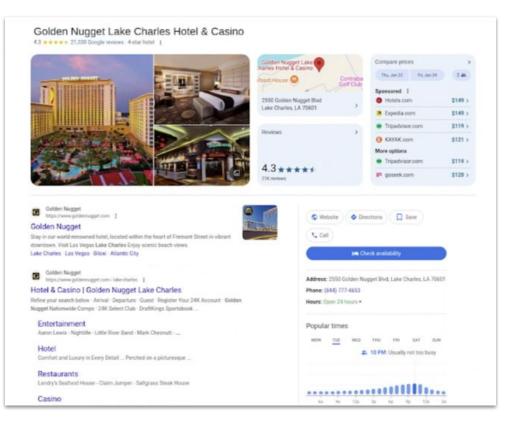


Decreased January search volumes

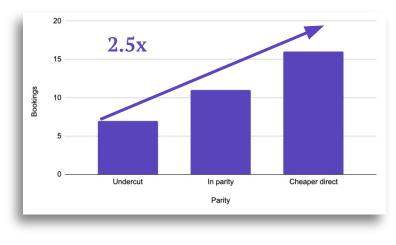
- 10% drop YoY in January searches
- A few factors:
 - Christmas/New Year timing
 - Return to the norm from increased searches last year
- How will this affect metasearch bidding across the year?



Google tests - a new look for metasearch?

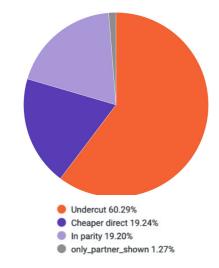


Parity is all-important – and OTAs are constantly undercutting



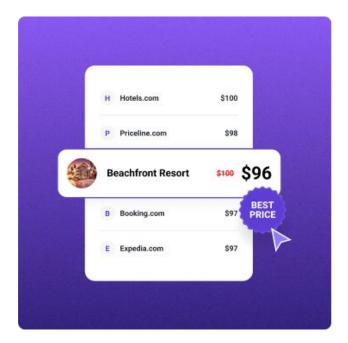
Parity vs Bookings

Current Global Undercut Rate



Based on >100M price checks a month (Triptease)

Achieving parity through automation – Triptease's **Price Match on Metasearch**



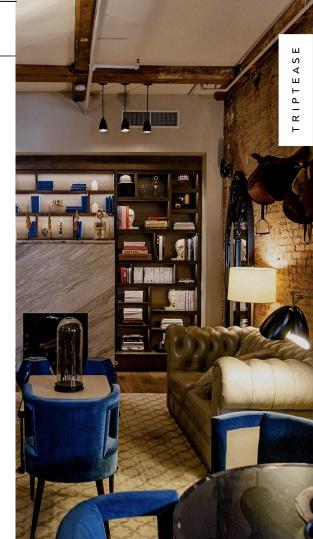
of rooms: 100-150

Location: USA

Outsmarting the OTAs with automated price match

- "Before using Triptease, we were in parity with OTAs 30% of the time. That has now increased to 86%"
- **"The 1% promo performs the best.** It taught us that you don't need blanket discounts of 10%—just a couple of dollars off can make a difference"

Caleb Anderson, Director of Marketing & Brand, The Restoration Hotel Collection



Intelligent bidding

Traditional metasearch

Human agency-led approach

Bids are adjusted manually daily/weekly/monthly

Not responsive to live changes in booking behavior

Solely focused on lower-funnel conversion

Data-led, automated metasearch

Technology-led approach

1000s of targeted bid adjustments daily

Segmenting and adapting based on real-time booking behavior

A tool for optimization and strategic growth

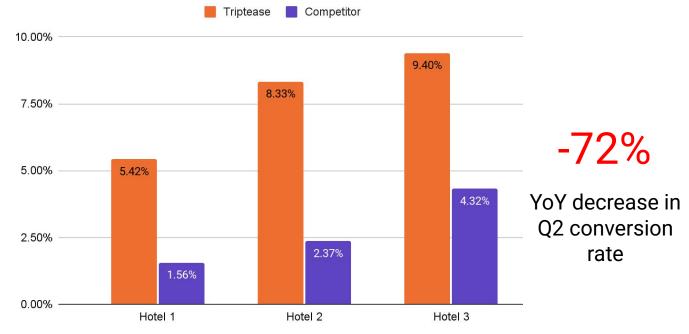


Boutique hotel group

Number of rooms: >5000

Location: U.S.A

The impact of chasing impression share



The end of Google's commission bidding

When?

• February 20, 2025

Why?

- We're through the pandemic
- Alignment with other Google ad channels
- Encourage adoption of Performance Max



CPC Cost per Click



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Your 2025 marketing action plan

Treat your data as a resource

- Start with outcomes: identify data-driven playbooks and then the data required
- Audit data quality
- Make a data capture plan

Implement AI and automation

• Identify repetitive tasks

2

- Start simple choose a basic workflow
- Try out some free AI tools to see what works best for you

Your 2025 marketing action plan

Lean into experiences

3

- Research what's bringing customers to your area
- Incorporate these experiences into your marketing mix
- Reach out to local providers for partnership opportunities
- Identify ways to reward your customers that tie into these

Power your metasearch

- Get a hold on your parity
- Ask your metasearch provider some key questions
- Think about your payment model
- Consider automated solutions with more precise targeting



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DIRECT 300KING SUMMIT

DALLAS 13-14 MAY 2025 Hundreds of hoteliers,

one mission: Increase your direct bookings

REGISTER NOW



directbookingsummit.com

Any questions?



Triptease helps hotels increase their direct bookings

Get in touch: info@triptease.com



